

# Undergraduate Financial Aid at UC Santa Cruz

Winter Advising Forum

February 2009

# Agenda

- UCSC Aid Philosophy
- Financial Aid Recipients, Funds & Sources
- Federal Aid Programs Changes
- The Application Process
- Viewing Financial Aid Information on MyUCSC
- Addressing Current Issues
- Partners in Financial Education
- Q & A

# UCSC Undergraduate Aid Philosophy

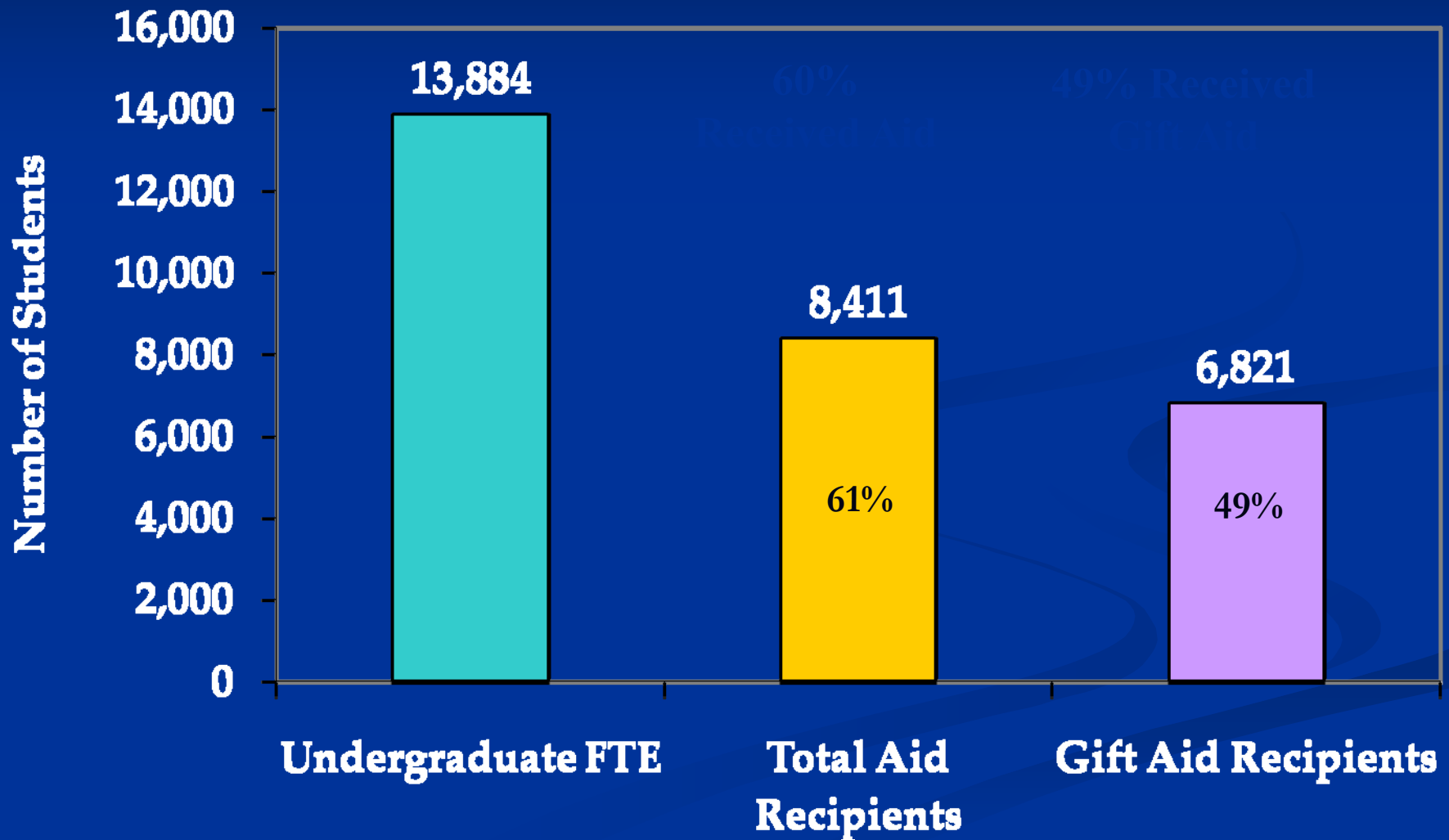
- Provide access & choice regardless of economic circumstances
- Prioritize grant aid to students with the most financial need
- Meet full financial need if possible
- Utilize scholarship funds to meet remaining need and to reduce loans and/or work-study

# Financing a UC Education is a Partnership

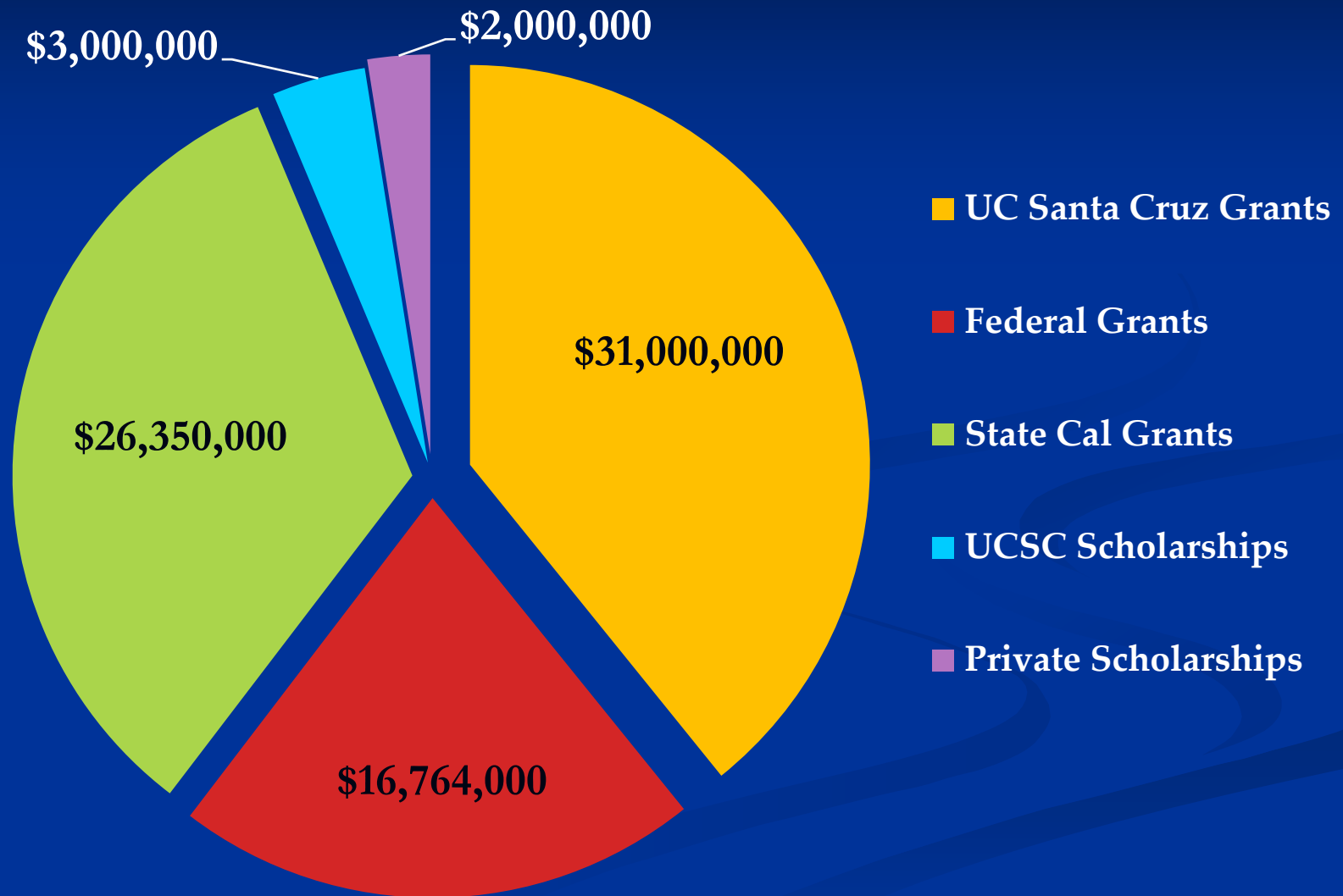
1. Parents (based on FAFSA information)
2. Students are expected to contribute by working, taking student loans & applying for private scholarships
3. UC provides grant funding from fee income
4. UC campuses raise scholarship funds

We create “a package” of different types of aid for each student from federal, state, UC and other sources depending upon eligibility

# 2007-2008 Aid Recipients



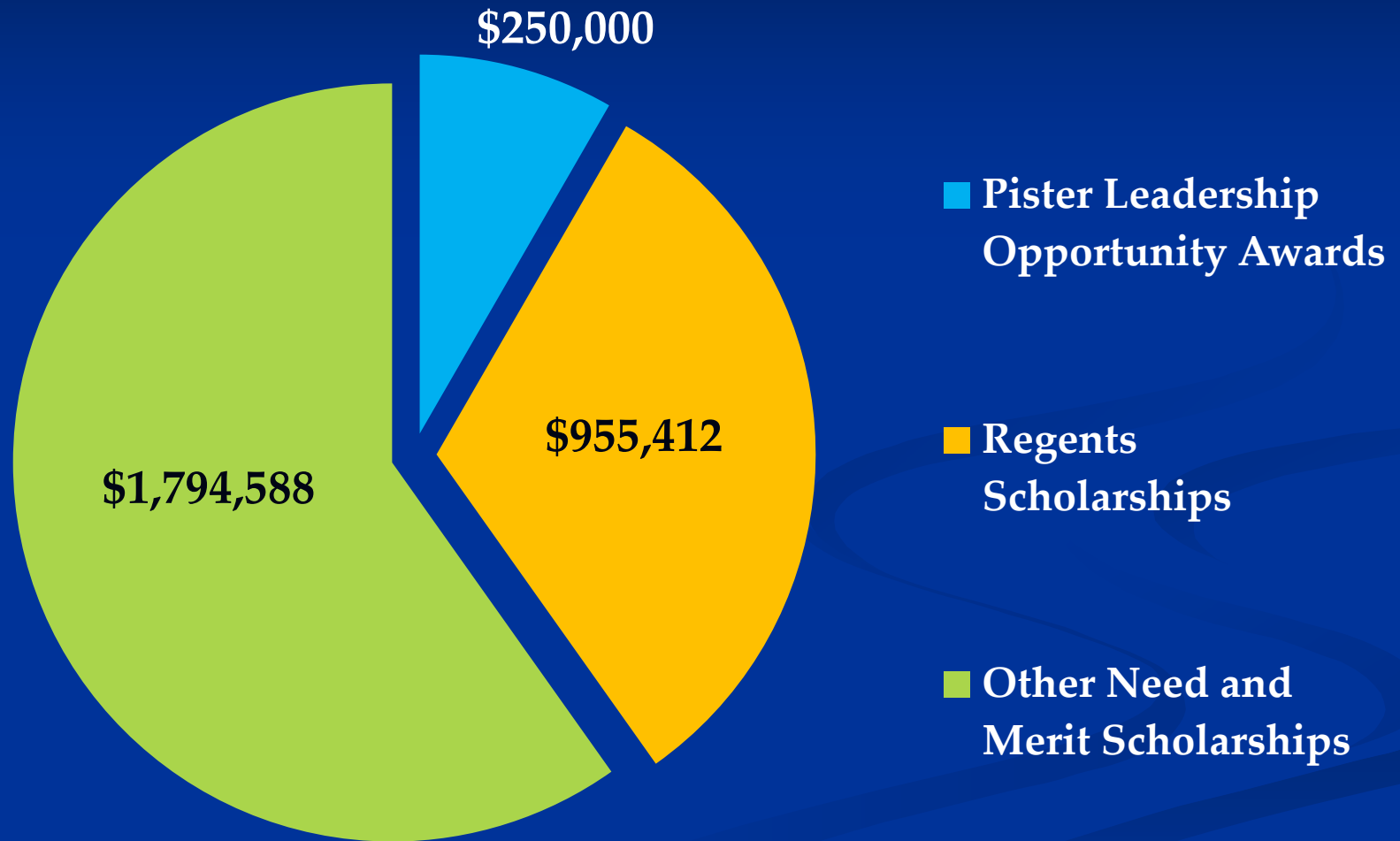
# 2008-2009 Undergraduate Gift Aid



**Total Estimated Gift Aid - \$78,814,000**



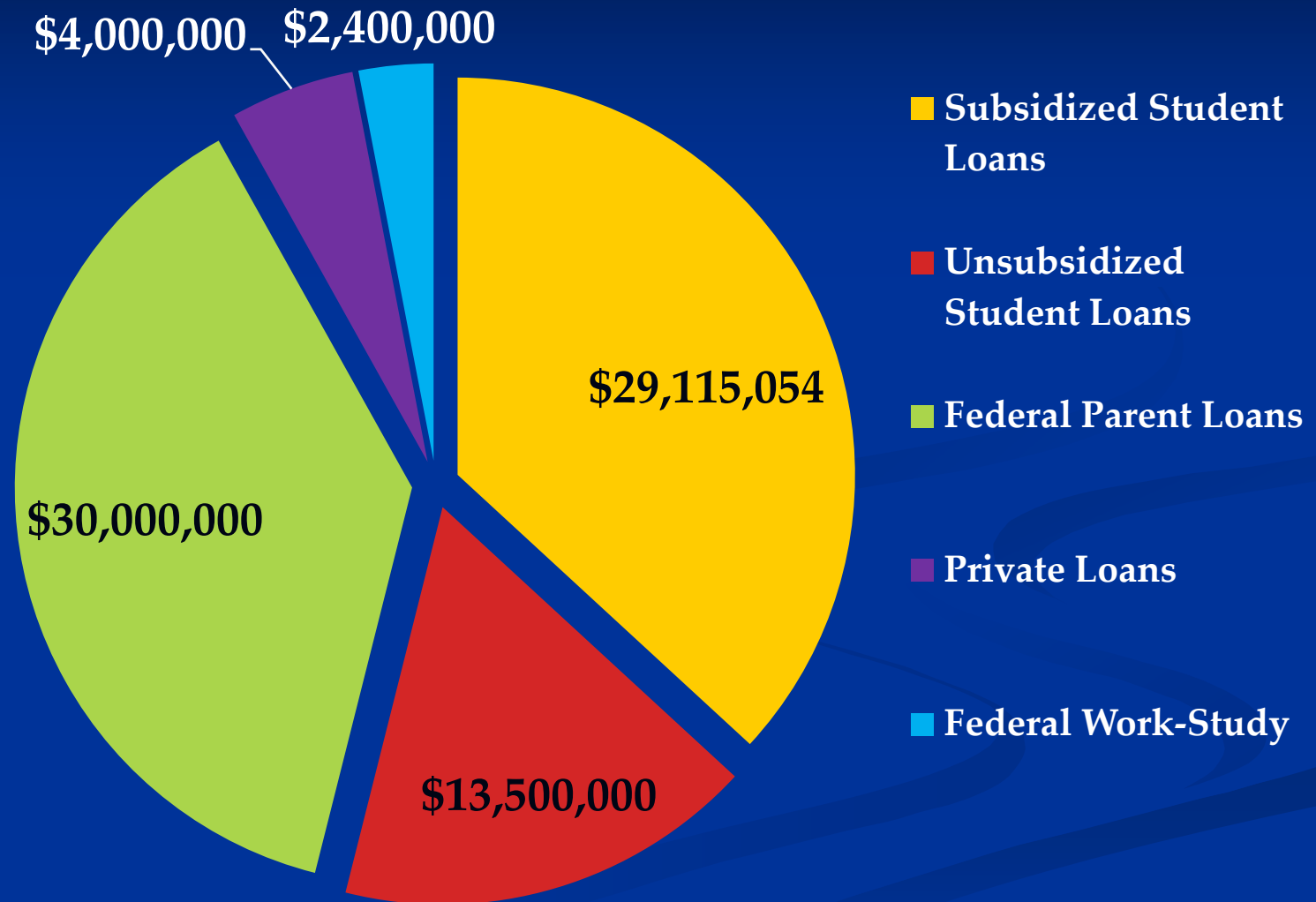
# UCSC Scholarship Programs



Total Estimated UCSC Scholarships - \$3,000,000



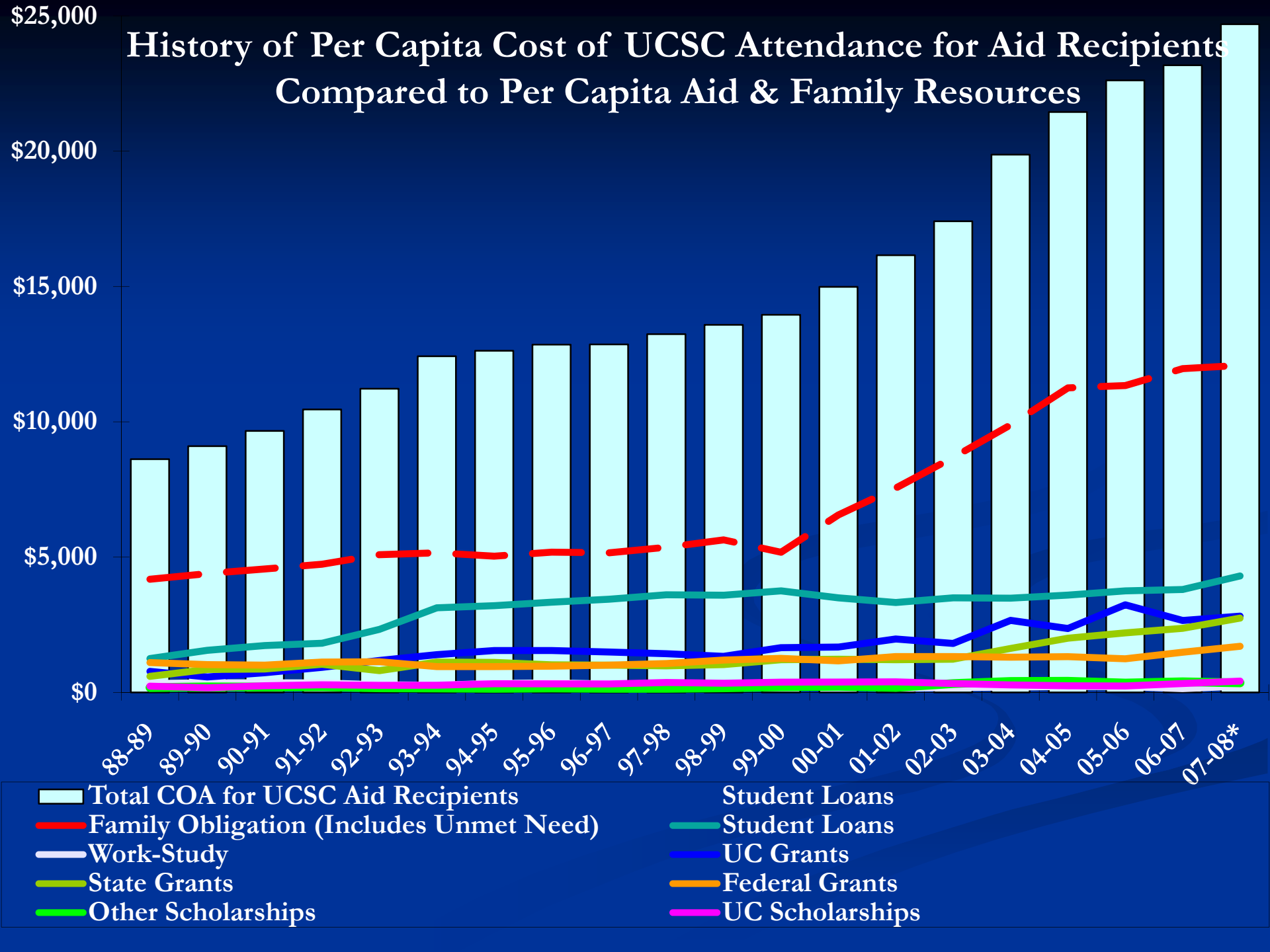
# Undergraduate Loan & Work Aid



Total Estimated Loan and Work Aid - \$79,114,000

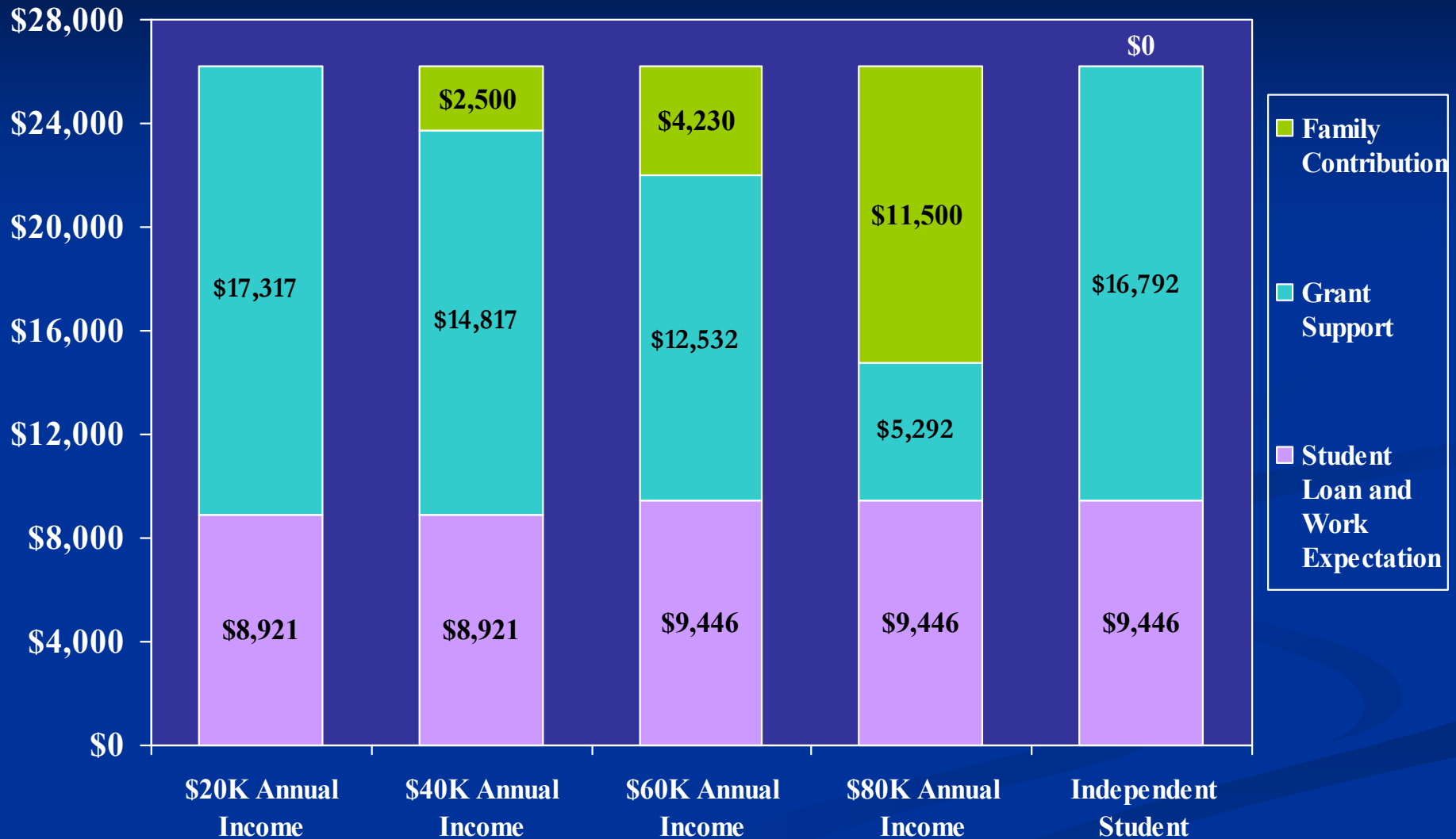


# History of Per Capita Cost of UCSC Attendance for Aid Recipients Compared to Per Capita Aid & Family Resources





# 2008-09 UCSC Student Aid Scenarios



Assumes Students Live On-campus – Standard Cost = \$26,238

# Federal Aid Program Changes

- Federal Student Loans increased \$2,000
- Two New Federal Grants for Pell Grant eligible students:
  - Academic Competitiveness Grant (ACG) – Frosh & Sophomores
  - National Science and Mathematics Access to Retain Talent (SMART) Grants – Juniors and Seniors



# Federal ACG/SMART Grants

## ACG

- \$750 for 1<sup>st</sup> year students with high school GPA of 3.0 or higher
- \$1,300 for 2<sup>nd</sup> year students with cumulative 3.0 GPA at the beginning of their 2<sup>nd</sup> year

## SMART Grants

- \$4,000 3<sup>rd</sup> & 4<sup>th</sup> year students
- Must have 3.0 cumulative GPA each term
- Must major in physical, life, or computer sciences, engineering, mathematics, technology, or a critical foreign language (CIP codes used)

# The Application Process

1. March 2nd File the FAFSA by this date to be considered for all types of aid administered by UC Santa Cruz
2. March 9<sup>th</sup> – FA Office begins posting verification requests for admitted students
3. May 1<sup>st</sup> – FA Office begins posting verification requests for current students
4. June 15th Deadline for all financial aid applicants to submit all items on their MyUCSC To Do List in order to be considered for all types of aid administered by UC Santa Cruz

# Viewing FA Info on MyUCSC

UC SANTA CRUZ **MyUCSC** [UCSC Home](#) | [UCSC A-Z Index](#)  
Search UCSC.edu:

MyUCSC Home CruzMail Campus Directory Add Link Help Sign out

Customize this page: [Content](#) | [Layout](#) Milo Holt 09

### MyUCSC Menu

- My Student Center
- Accounts and Billing
- Financial Aid
- Academic Resources
- Campus Resources
- Activate UCSC Email Account
- Emergency Management
- WebCT Login
- Campus Events Calendar
- Accessibility
- Change My Password

### Campus Directory Search

Look up name

Search by:  last names  first names  user names

Name:  begins with  ends with  contains  
 matches exactly

Sort by:  last names  first names  user names

Other Directory Resources:

- [Faculty and Staff Directory](#)
- [Academic Department Staff Directory](#)
- [Individual Home Page Directory](#)

### MyUCSC Help Resources

For general MyUCSC troubleshooting information, see the [MyUCSC \(AIS\) Help Page and FAQs](#).

To contact the ITS Help Desk directly:

- Online: <https://itrequest.ucsc.edu>
- Phone: (831) 459-4357
- Email: [help@ucsc.edu](mailto:help@ucsc.edu)
- In-Person: Kerr Hall, Room 54 and 60, M-F 8am to 5pm

### My Messages

You have 1 unread message.

[View Messages](#)


### My Student Center

## My Student Center

### Enrollment, Grades, To Do's, Finances, etc.

MyUCSC now offers **My Student Center**, where you access and manage your academic, financial aid, billing, and personal information at UCSC. It's all here!

For more information on how to find what you're looking for in My Student Center, click the [help](#) link at the top of this page.



[Check it out!](#)

### Student Academic News

#### Campus News

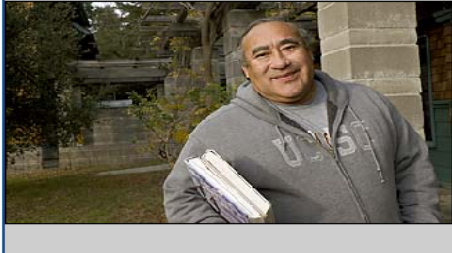
- [Non-Profit, Social Services & Government Fair](#)
- [Announcing Dean's and University Honors](#)
- [Resurfacing Work on Bay Street, October 20th through October 31st](#)

[More...](#)

#### Student News

- [Bicycle Street Skills Class Feb 4 - get a free light](#)
- [Slug Club meals now on SALE](#)

**Click on My Student Center**



### Academic Calendar

#### Fall 2008

Quarter Begins	Sept 20	Sat
Instruction Begins	Sept 25	Thur
Holidays	Nov 11, 27, 28	Tues, Thur, Fri
Instruction Ends	Dec 5	Fri
Final Exams	Dec 8 - 11	Mon - Thu
Quarter Ends	Dec 11	Thu
Grades Due	Dec 16	Tues
Evaluations Due	Jan 13, 2009	Tues

#### Winter 2009

Quarter Begins	Jan 5	Mon
Instruction Begins	Jan 6	Tues
Holidays	Jan 19, Feb 16	Mon, Mon
Instruction Ends	Mar 16	Mon
Final Exams	Mar 17 - 20	Tues - Fri
Quarter Ends	Mar 20	Fri
Grades Due	Mar 25	Wed
Holiday	Mar 27	Fri
Evaluations Due	Apr 13	Mon

[Winter Final Exams Schedule](#) | [Complete 2008-09 Calendar \(pdf\)](#)

To Do List - where students can see the FAFSA and verification requests

MyUCSC Menu

- ▷ My Student Center
- ▷ Accounts and Billing
- ▷ Financial Aid
- ▷ Academic Resources
- ▷ Campus Resources
- [Activate UCSC Email Account](#)
- [Emergency Management](#)
- [WebCT Login](#)
- [Campus Events Calendar](#)
- [Accessibility](#)
- [Change My Password](#)

's Student Center

[Student Advising Summary](#)

Academics

- [Search](#)
- [Plan](#)
- [Enroll](#)
- [Grades](#)
- [My Academics](#)

more links...

[Deadlines](#) [URL](#)

This Week's Schedule

	Class	Schedule
	EE 80T-01 LEC (41168)	TuTh 10:00AM - 11:45AM J Baskin Engr 152
	EE 80T-01A DIS (45244)	Mo 12:30PM - 1:40PM Kresge Clrm 327
	EE 135-01 LEC (35331)	MoWeFr 11:00AM - 12:10PM J Baskin Engr 161
	EE 135L-01 LAB (35332)	Tu 3:30PM - 6:30PM J Baskin Engr 161
	EE 151-01 LEC (41800)	MoWe 5:00PM - 6:45PM N. Sci Annex 103
	EE 223-50 LEC (43425)	TuTh 4:00PM - 5:45PM SiliconValleyCtr

[weekly schedule](#) ▶

[enrollment shopping cart](#) ▶

Holds  
No Holds.

To Do List  
2008-09 FAFSA Received  
[details](#) ▶

Enrollment Dates  
[Open Enrollment Dates](#)

Advisor  
Program Advisor  
None Assigned

Click on View Financial Aid to see the aid award

Finances

My Account

[Account Inquiry](#)

Financial Aid

- [View Financial Aid](#)
- [Accept/Decline Awards](#)
- [Report Other Financial Aid](#)

more links...

Account Summary



You owe 1,250.00.

- Due Now 0.00
- Future Due 1,250.00

Currency used is US Dollar.

# To Do List View

Sammy Slug

Student Center  

## To Do List

Below is a list of your current To Do items. To sort or filter your list of To Do items, change the options below and click Search.

View your To Do Items by

Due Date  



Institution  

Function  

go

See item with links to details; due date, status

To Do Item	Due Date	Status	Institution	Administrative Function
<a href="#">2008-09 FAFSA Received</a>	06/01/2008	Completed	UC Santa Cruz	Financial Aid
<a href="#">Academic Record Needed</a>	07/15/2008	Initiated	UC Santa Cruz	Admissions Application
<a href="#">Parent Assets Form</a>	06/01/2008	Initiated	UC Santa Cruz	Financial Aid
<a href="#">Parent Info Form Requested</a>	06/01/2008	Initiated	UC Santa Cruz	Financial Aid
<a href="#">Statement of Legal Residence</a>	06/20/2008	Initiated	UC Santa Cruz	General

Student Center  



# View of Awards

Sluggo Student

Financial Aid

Award Summary

See summary for the year

See term breakdown

The first section shows your total aid for the year. The second section shows the aid per

## Aid Year

Award Description	Category	Offered	Accepted
Estimated Cal Grant A	Grant	7,126.00	0.00
UC Santa Cruz Grant	Grant	5,160.00	0.00
Federal Perkins Loan	Loan	1,000.00	0.00
Federal Direct Subsidized Loan	Loan	3,500.00	0.00
Federal College Work-Study	Work/Study	2,300.00	0.00
Parent Loan UCSC App Required	Loan	7,152.00	0.00
<b>Aid Year Totals</b>		<b>26,238.00</b>	<b>0.00</b>

Currency used is US Dollar.

[Financial Aid Summary](#)

[Print Your Awards](#)

ACCEPT/DECLINE AWARDS

## Terms

### 2008 Fall Quarter

[View Scheduled Disbursement Dates](#)

Award Description	Category	Offered	Accepted
Estimated Cal Grant A	Grant	2,376.00	0.00
UC Santa Cruz Grant	Grant	1,720.00	0.00
Federal Perkins Loan	Loan	333.00	0.00
Federal Direct Subsidized Loan	Loan	1,167.00	0.00
Federal College Work-Study	Work/Study	766.00	0.00
Parent Loan UCSC App Required	Loan	2,384.00	0.00
<b>Term Totals</b>		<b>8,746.00</b>	<b>0.00</b>

### 2009 Winter Quarter

[View Scheduled Disbursement Dates](#)

Award Description	Category	Offered	Accepted
Estimated Cal Grant A	Grant	2,375.00	0.00
UC Santa Cruz Grant	Grant	1,720.00	0.00
Federal Perkins Loan	Loan	333.00	0.00
Federal Direct Subsidized Loan	Loan	1,167.00	0.00
Federal College Work-Study	Work/Study	766.00	0.00
Parent Loan UCSC App Required	Loan	2,384.00	0.00
<b>Term Totals</b>		<b>8,745.00</b>	<b>0.00</b>

### 2009 Spring Quarter

[View Scheduled Disbursement Dates](#)

Award Description	Category	Offered	Accepted
Estimated Cal Grant A	Grant	2,375.00	0.00
UC Santa Cruz Grant	Grant	1,720.00	0.00
Federal Perkins Loan	Loan	334.00	0.00
Federal Direct Subsidized Loan	Loan	1,166.00	0.00
Federal College Work-Study	Work/Study	768.00	0.00
Parent Loan UCSC App Required	Loan	2,384.00	0.00
<b>Term Totals</b>		<b>8,747.00</b>	<b>0.00</b>

Currency used is US Dollar.

[Financial Aid Sum](#)

ACCEPT/DECLINE AWARDS

# Addressing Current Issues

- Families are facing loss of employment this year
- Families facing loss of their home
- Value of rental property dropping
- How we address income loss
- We are pro-actively contacting students who have charges on their bills and aid they haven't accepted
- Still time to apply for the current year

# Partners in Financial Education

- Accepting student loans – avoid late fees
- Money management and budgeting
- Minimize credit cards
- Opt out of health insurance if already covered
- Distinguish between “need” and “want”
- Sign up for direct deposit with SBS
- Buy used books – sell books
- Use Career Center services
- Work as residential assistants

# Citizenship Issues

- Parent is undocumented but student is a citizen or permanent resident – student is eligible
- Students who are undocumented – are not eligible and are in crisis
  - No public funding exists for these students yet we know there are a significant number on campus
  - They are using desperate methods to survive
  - Student Affairs leadership is working hard to find solutions such as private foundation funding
  - Financial Aid website contains links to scholarships students can apply for

# Financial Aid Advisers

<b>A-BRA</b>	Sophía García-Robles	9-4394	sophia@ucsc.edu
<b>BRB-FLA</b>	Margie Spano	9-3325	mmspano@ucsc.edu
<b>FLB-K</b>	Kelly Greer	9-4545	kngreer@ucsc.edu
<b>L-NG</b>	Monica Fernandez	9-1345	mfernand@ucsc.edu
<b>NH-SK</b>	Liz Martín-García	9-4391	lmgarcia@ucsc.edu
<b>SL-VEG &amp; Regents</b>	Kori Calubaquib	9-3923	koricalu@ucsc.edu
<b>VEH-Z</b>	Terrie Winslow	9-3653	atw@ucsc.edu
<b>GRADS</b>	Diana Smith	9-4270	dtsmith@ucsc.edu
<b>Scholarships</b>	Cheryl Perazzo	9-3480	cheryl@ucsc.edu
<b>EAP Students</b>	Jessica Moore	9-3625	jmmoore@ucsc.edu

# Questions



**UC Santa Cruz Financial Aid Office**  
**205 Hahn Student Services, Santa Cruz, CA 95064**  
**Hours: M-F 8 a.m. to 5 p.m. Phone: 831-459-2963**  
**<http://www2.ucsc.edu/fin-aid>**