

Undergraduate Financial Aid at UC Santa Cruz

Winter Advising Forum

March 2010

Agenda

- UCSC Aid Philosophy
- Financial Aid Recipients, Funds & Sources
- Aid Program Changes
- The Application Process
- Viewing Financial Aid Information on MyUCSC
- Addressing Current Issues
- Partners in Financial Education
- Quick overview of 2010 summer funding
- Q & A

UCSC Undergraduate Aid Philosophy

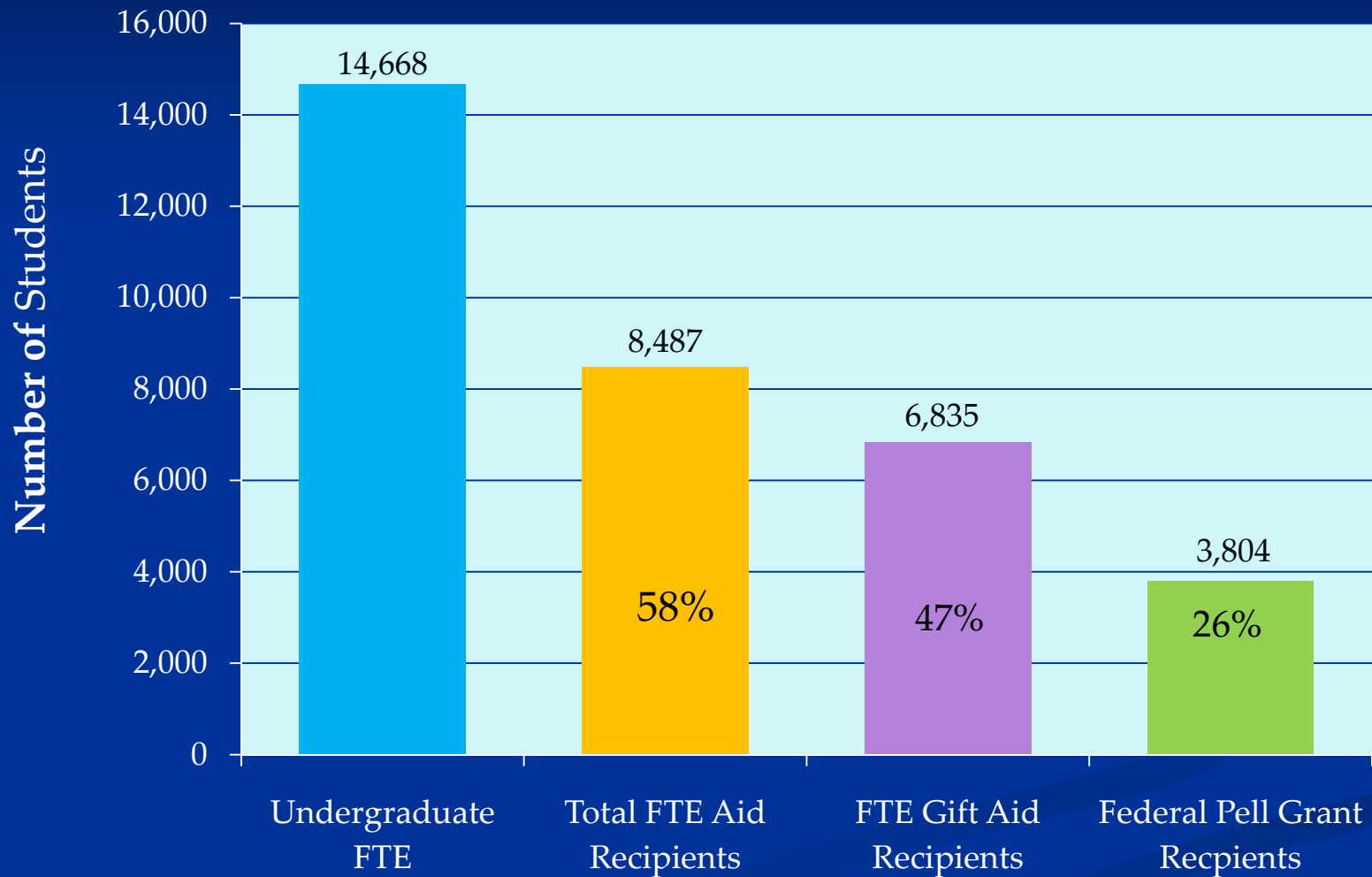
- Provide access & choice regardless of economic circumstances
- Prioritize grant aid to students with the most financial need
- Meet full financial need if possible
- Utilize scholarship funds to meet remaining need and to reduce loans and/or work-study

Financing a UC Education is a Partnership

1. Parents (based on FAFSA information)
2. Students are expected to contribute by working, taking student loans & applying for private scholarships
3. UC provides grant funding from fee income
4. UC campuses raise scholarship funds

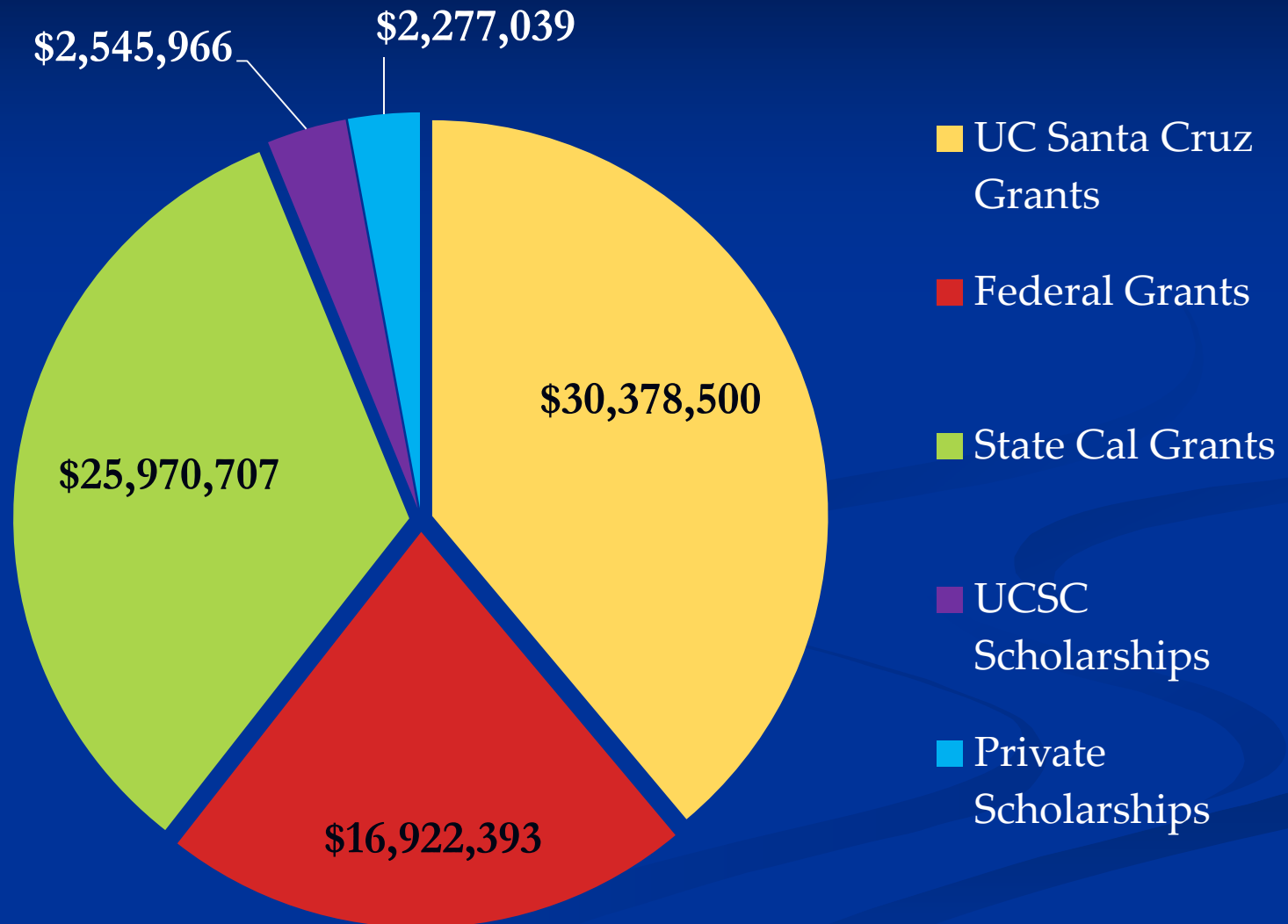
We create “a package” of different types of aid for each student from federal, state, UC and other sources depending upon eligibility

2008-2009 Undergraduate Aid Recipients



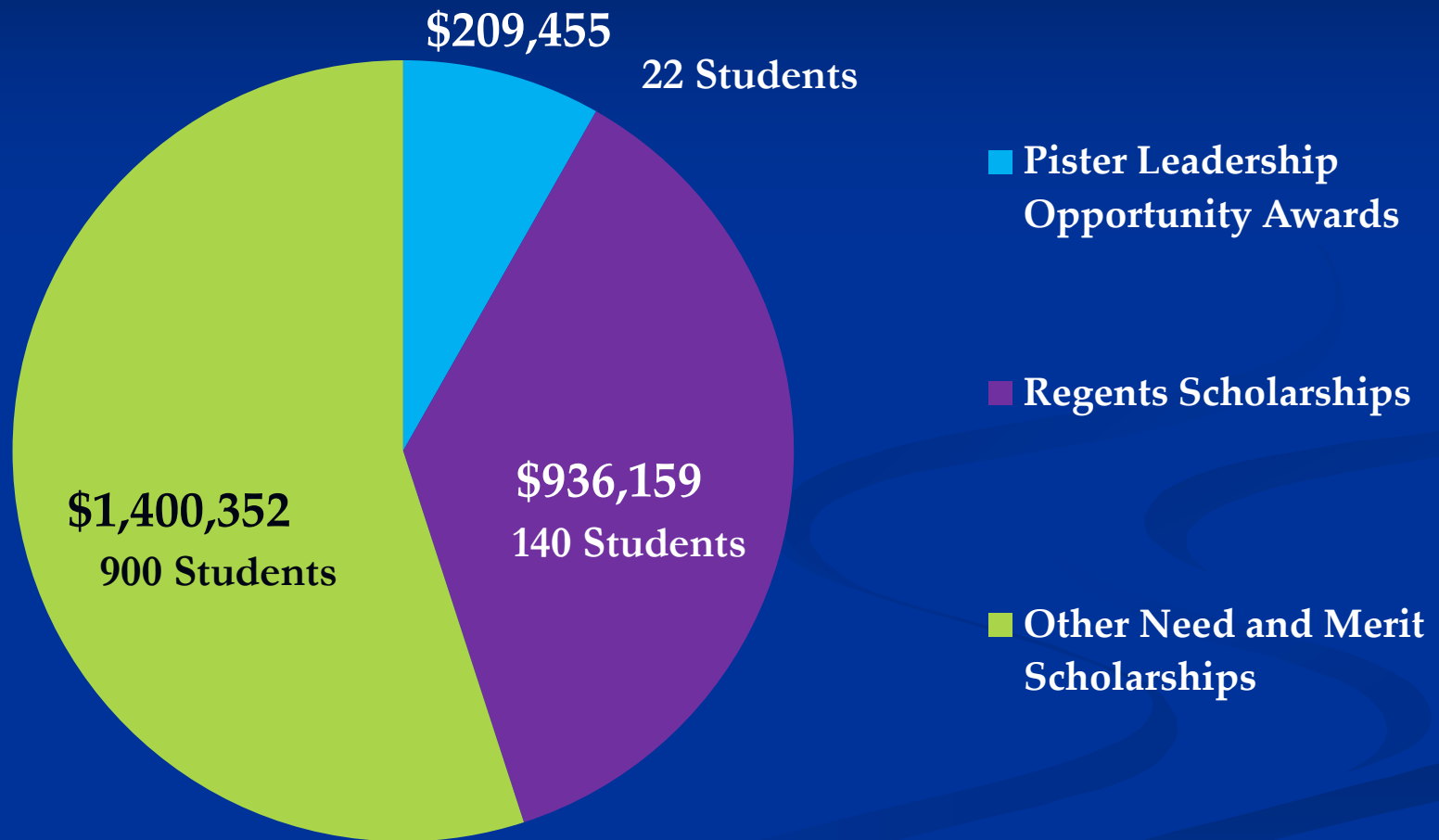
Note: All 2008-09 Data is Preliminary

2008-2009 Undergraduate Gift Aid



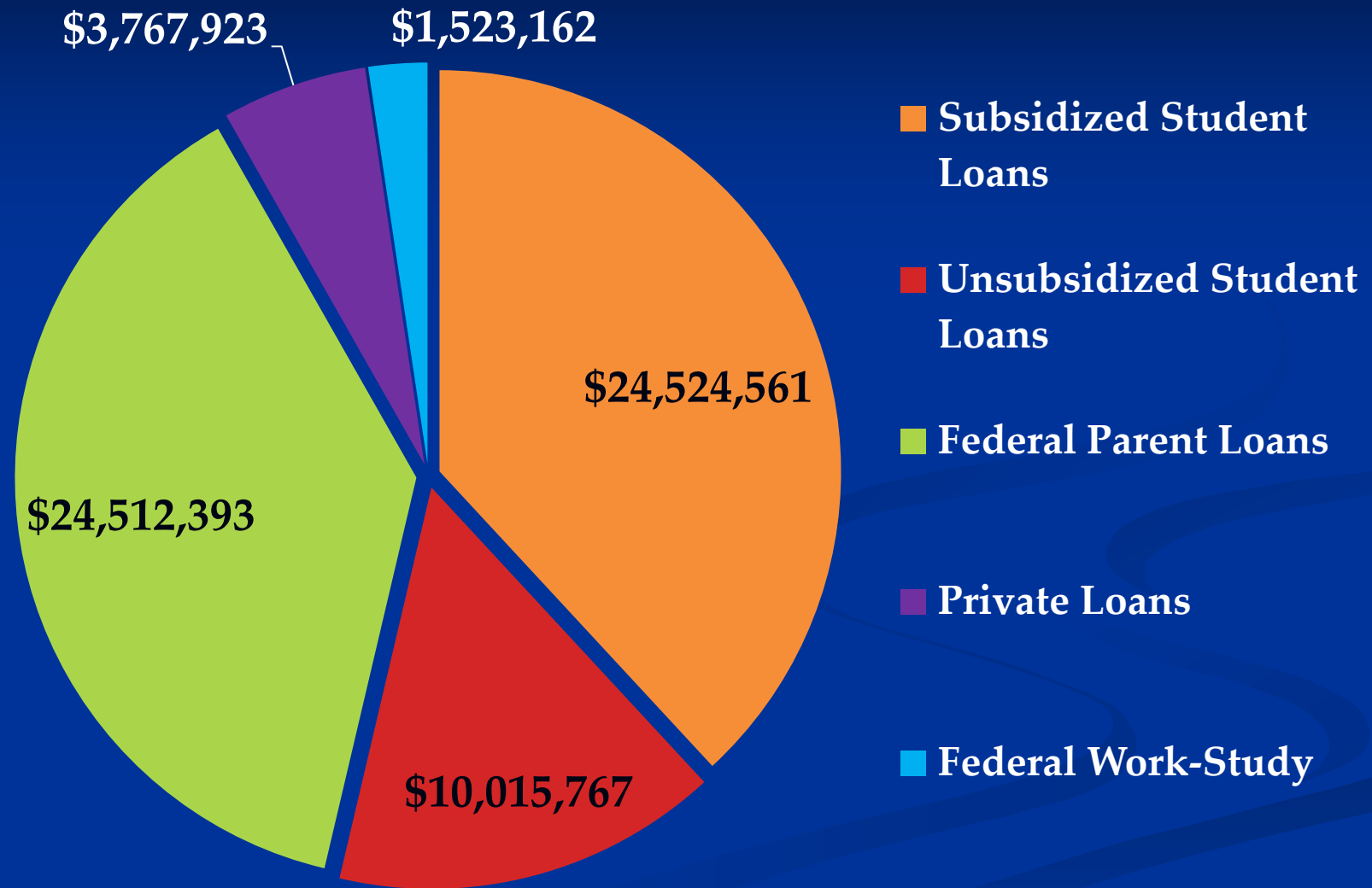
Total 2008-2009 Gift Aid - \$78,094,605

UCSC Scholarship Programs



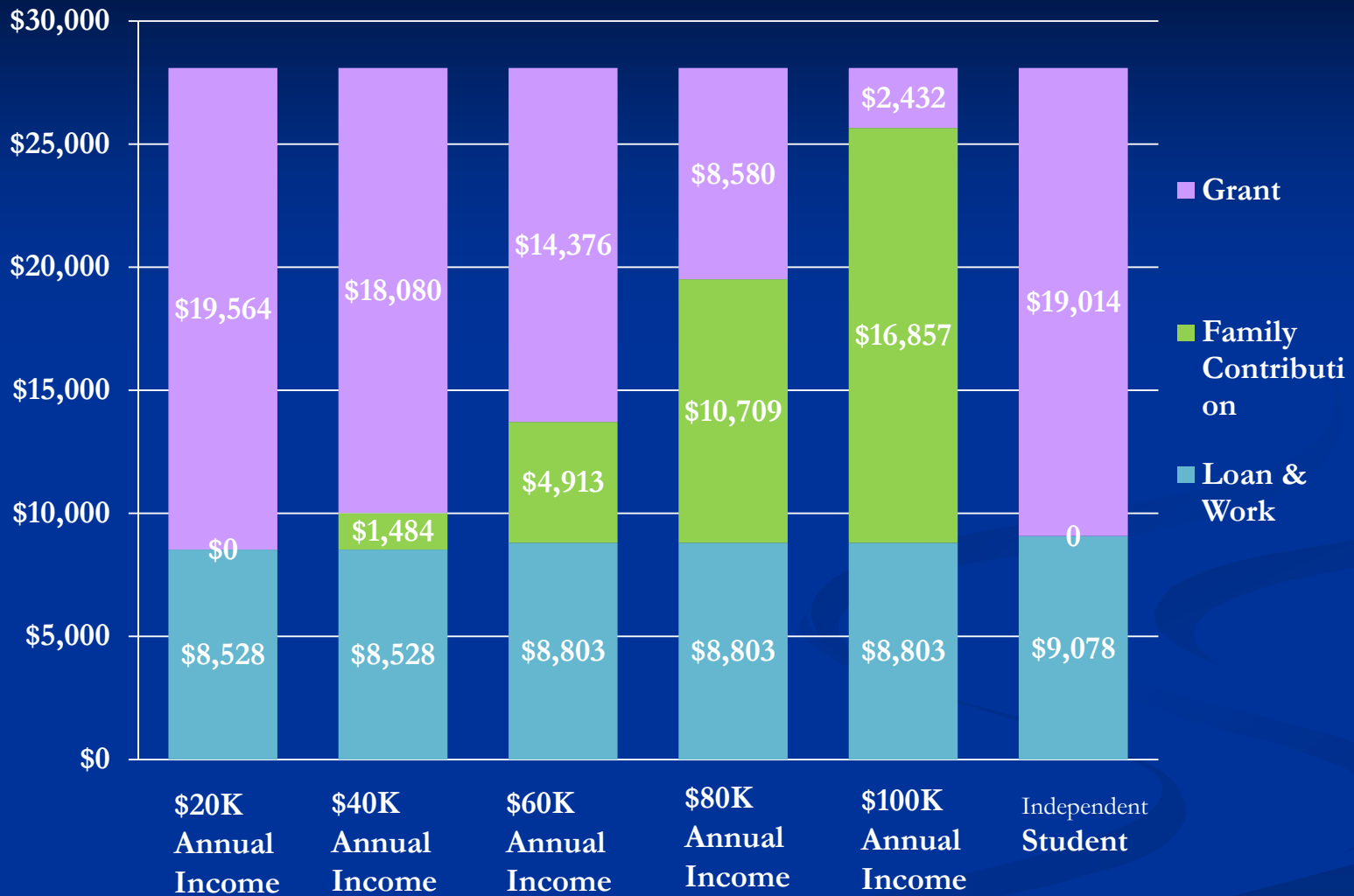
Total UCSC Scholarships \$2,545,966 to 900 Students

Undergraduate Loan & Work Aid



Total 2008-2009 Loan and Work Aid - \$64,343,806

2009-10 UCSC Student Aid Scenarios



Assumes Students Live On-campus – Standard Cost = \$28,092

Aid Program Changes for 2010-11

1. FAFSA on the web – enhanced skip logic simplifies the application process, new look and feel
2. Blue and Gold Opportunity Plan (new for 09-10)
3. Year round Pell Grant

Blue and Gold Opportunity Plan

If your family makes less than \$70,000 a year and you have financial need, scholarships and grants will cover your fees. It's that simple.

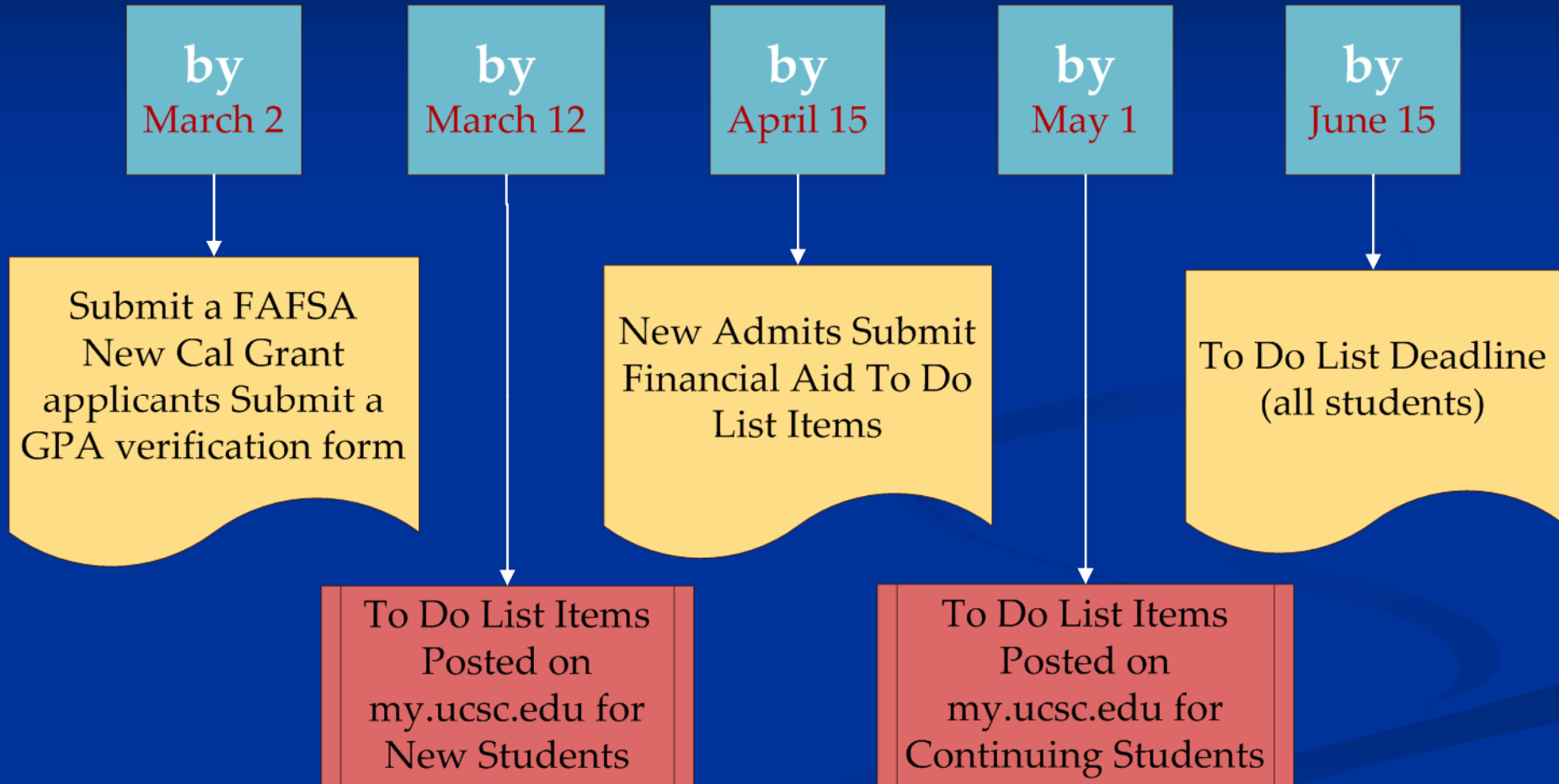
— UC President Mark Yudof

- For California residents whose families have a total income of \$70,000 a year or less (\$60,000 for 09-10) and who qualify for financial aid, the Blue and Gold Opportunity Plan will fully cover education and registration fees.
- The Blue and Gold program provides a *minimum* of grant money that a student can receive
- Most financial aid students receive more grant
- Targeted towards “middle income” families
- Covers the fee increase

Year Round Pell

- Effective 2009-10
- Students can receive up to 200% Pell in an award year
- Increases funding
 - Winter admits who utilize Pell at their community college in fall
 - Summer

The Application Process



MyUCSC Navigation Guide

The screenshot displays the MyUCSC web interface. At the top left is the UC Santa Cruz logo, followed by the 'MyUCSC' title. A navigation bar contains links for 'MyUCSC Home', 'CruzMail', 'Campus Directory', 'Add Link', 'Help', and 'Sign out'. Below this is a customization bar with 'Content' and 'Layout' options, the user name 'Milo Holt', and the date 'Wed, Mar 10, 10'.

The main content area is divided into several sections:

- MyUCSC Menu:** A list of navigation options including 'Application Status and Info', 'My Student Center' (highlighted with a red arrow), 'Accounts and Billing', 'Financial Aid', 'Academic Resources', 'Campus Resources', 'Activate UCSC Email Account', 'Emergency Management', 'WebCT Login', 'Campus Events Calendar', 'Accessibility', and 'Change My Password'.
- Campus Directory Search:** A search box with a 'Look up name' button. Below it are search criteria: 'Search by:' with radio buttons for 'last names' (checked), 'first names', and 'user names'; 'Name:' with radio buttons for 'begins with' (checked), 'ends with', and 'contains'; and 'Sort by:' with radio buttons for 'last names' (checked), 'first names', and 'user names'. At the bottom are links for 'Other Directory Resources' such as 'Faculty and Staff Directory', 'Academic Department Staff Directory', and 'Individual Home Page Directory'.
- My Messages:** A notification stating 'You have 3 unread messages.' with a 'View Messages' link.
- Student Academic News:** A notification stating 'No articles currently available' with a 'View All Articles and Sections' link.

MyUCSC Navigation Guide

MyUCSC Menu

- Application Status and Info
- My Student Center
 - View Test Scores
 - Evaluations
 - Apply for Graduation
 - Parent Contact Information
- Accounts and Billing
- Financial Aid
- Academic Resources
- Campus Resources
- Activate UCSC Email Account
- Emergency Management
- WebCT Login
- Campus Events Calendar
- Accessibility
- Change My Password

Student Center

The To Do List where students can see requests for Verification documents

Academics

Search
Plan
Enroll
Grades
My Academics

more links... Go

Deadlines URL

This Week's Schedule

	Class	Schedule
EE 151-01 LEC (50173)		MoWe 5:00PM - 6:45PM PhysSciences 136
EE 157-01 LEC (55243)		TuTh 2:00PM - 3:45PM Soc Sci 2 159
EE 157L-01 LAB (55245)		J Baskin Engr 161

weekly schedule ▶
enrollment shopping cart ▶

SEARCH FOR CLASSES

Holds
No Holds

To Do List

- 2009-10 FAFSA Received
- Letter of Recommendation 1
- Letter of Recommendation 2
- Letter of Recommendation 3
- Official GRE Scores
- Official Transcript
- Official Transcript
- Official Transcript

details ▶

Enrollment Dates

Enrollment Appointment
You may begin enrolling for the 2010 Spring Quarter Regular Academic Session session on February 25, 2010.

details ▶

Finances

My Account
Account Inquiry

Financial Aid
View Financial Aid
Accept/Decline Awards
Report Other Financial Aid

more links... Go

Account Summary
You owe 3,661.67. View Charges by Due Date

Currency used is US Dollar.

This is where students can view the Financial Aid, accept/decline the awards, and report Outside Scholarships

To Do List View

go to ...

To Do List

Below is a list of your current To Do items. To sort or filter your list of To Do items, change the options below and click Search.

View your To Do Items by

Due Date

Institution

Function

"Required" means that it needs to be done!

Item List				
To Do Item	Due Date	Status	Institution	Administrative Function
2009-10 FAFSA Received	06/15/2009	Completed	UC Santa Cruz	Financial Aid
Letter of Recommendation 1	02/11/2010	Completed	UC Santa Cruz	Admissions Program
Letter of Recommendation 2	02/11/2010	Completed	UC Santa Cruz	Admissions Program
Letter of Recommendation 3	02/11/2010	Completed	UC Santa Cruz	Admissions Program
Official GRE Scores	02/11/2010	Completed	UC Santa Cruz	Admissions Program
Official Transcript	02/11/2010	Completed	UC Santa Cruz	Admissions Program
Official Transcript	02/11/2010	Required	UC Santa Cruz	Admissions Program
Official Transcript	02/11/2010	Required	UC Santa Cruz	Admissions Program

Each item is a link that contains details about the "to do".

Viewing the Awards

UC SANTA CRUZ **MyUCSC**

MyUCSC Home Add Link Help Sign out

MyUCSC Menu

- Application Status and Info
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go to ...

Financial Aid

Select Aid Year to View

Click the aid year you wish to view

Aid Year	Institution	Aid Year Description
2011	UC Santa Cruz	Self-Service is not available for this aid year.
2010	UC Santa Cruz	Federal Aid Year 2009-2010
2009	UC Santa Cruz	Federal Aid Year 2008-2009
2008	UC Santa Cruz	Federal Aid Year 2007-2008
2007	UC Santa Cruz	Federal Aid Year 2006-2007

Aid years listed indicate whether you have access to your financial aid information for that year.

go to ...

View of Awards

UC SANTA CRUZ **MyUCSC**

[MyUCSC Home](#) [Add Link](#) [Help](#) [Sign out](#)

Milo Holt [View the award summary by the year....](#)

MyUCSC Menu

- ▷ Application Status and Info
- ▷ My Student Center
 - [View Test Scores](#)
 - [Evaluations](#)
 - [Apply for Graduation](#)
 - [Parent Contact Information](#)
- ▷ Accounts and Billing
- ▷ Financial Aid
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- [Accessibility](#)
- [Change My Password](#)

Financial Aid

Award Summary

Federal Aid Year 2009-2010

You may click the link below to display a printable copy of your UCSC Financial Aid Award Letter.

The first section shows your total aid for the year. The second section shows the aid per term.

Aid Year				
Award Description	Category	Offered	Accepted	Loan Details
Federal Pell Grant	Grant	3,100.00	3,100.00	
UC Santa Cruz Grant	Grant	10,574.00	10,574.00	
UC Fee Grant	Grant	333.00	333.00	
Federal Direct Subsidized Loan	Loan	5,500.00	5,500.00	Loan Details
Federal Direct Unsubsidized Ln	Loan	3,537.00	0.00	
Federal College Work-Study	Work/Study	2,300.00	0.00	
Aid Year Totals		25,344.00	19,507.00	

...or by term [Report Other Aid](#)

Terms

2009 Fall Quarter

[View Scheduled Disbursement Dates](#)

Award Description	Category	Offered	Accepted
Federal Pell Grant	Grant	1,033.00	1,033.00
UC Santa Cruz Grant	Grant	3,329.00	3,329.00
UC Fee Grant	Grant	111.00	111.00
Federal Direct Subsidized Loan	Loan	1,833.00	1,833.00
Federal Direct Unsubsidized Ln	Loan	1,179.00	0.00
Federal College Work-Study	Work/Study	766.00	0.00
Term Totals		8,251.00	6,306.00

2010 Winter Quarter

[View Scheduled Disbursement Dates](#)

Award Description	Category	Offered	Accepted
Federal Pell Grant	Grant	1,033.00	1,033.00
UC Santa Cruz Grant	Grant	3,622.00	3,622.00
UC Fee Grant	Grant	111.00	111.00
Federal Direct Subsidized Loan	Loan	1,833.00	1,833.00
Federal Direct Unsubsidized Ln	Loan	1,179.00	0.00
Federal College Work-Study	Work/Study	766.00	0.00
Term Totals		8,544.00	6,599.00

2010 Spring Quarter

[View Scheduled Disbursement Dates](#)

Award Description	Category	Offered	Accepted
Federal Pell Grant	Grant	1,034.00	1,034.00
UC Santa Cruz Grant	Grant	3,623.00	3,623.00
UC Fee Grant	Grant	111.00	111.00
Federal Direct Subsidized Loan	Loan	1,834.00	1,834.00
Federal Direct Unsubsidized Ln	Loan	1,179.00	0.00
Federal College Work-Study	Work/Study	768.00	0.00
Term Totals		8,549.00	6,602.00

Currency used is US Dollar.

[Financial Aid Summary](#)

ACCEPT/DECLINE AWARDS

Addressing Current Issues

- Families continue to struggle with employment
- Families facing loss of their home
- Value of rental property continues to decline
- Student employment
 - Availability of work-study jobs
 - Decline in the availability of jobs in the community
- How we address this income loss
- Still time to apply for the current year

Partners in Financial Education

- Accepting student loans – avoid late fees
- Minimize credit cards
- Money management and budgeting- especially for those living off campus for the first time!
- Opt out of health insurance if already covered
- Distinguish between “need” and “want”
- Sign up for direct deposit with SBS
- Buy used books – sell books
- Use Career Center services
- Work as residential assistants

Citizenship Issues

- Parent is undocumented but student is a citizen or permanent resident – student is eligible
- Students who are undocumented – are not eligible and are in crisis
 - No public funding exists for these students yet we know there are a significant number on campus
 - They are using desperate methods to survive
 - Student Affairs leadership is working hard to find solutions such as private foundation funding
 - Financial Aid website contains links to scholarships students can apply for

Summer Session 2010

- Financial Aid will cover the cost of fees (education, registration, campus) up to 15 units with grant
 - Must demonstrate financial need and have a 2009-10 financial aid application
 - Must have exhausted available resources (subsidized loan) during the academic year
 - Must be enrolled in at least 6 units throughout the entire session

Who to Contact...

Financial Aid Advisers - Student Assignments & Contact Information

Questions



UC Santa Cruz Financial Aid Office
205 Hahn Student Services, Santa Cruz, CA 95064
Hours: M-F 8 a.m. to 5 p.m. Phone: 831-459-2963
<http://financialaid.ucsc.edu>